

INDIVIDUAL DEATH CLAIM FORM

Dear Claimant,

We are sorry to learn about the death of our policyholder.

In order for us to process your claim, we require the following:

- (1) Claimant's Statement
- (2) Declaration of Beneficial Ownership (for Trust / Keyman Policies OR if nominee is a Non-Natural Person eg. Organisation, society etc)
- (3) Consent Form for Medical Report
- (4) Authorisation Form For Crediting to Singapore Bank Account
- (5) Death certificate
 - (A) For death which occurred in Singapore, copy of the death certificate can be submitted to us.
 - (B) For death which occurred overseas, the original death certificate have to be sighted by our Customer Service Officer, or certified true copy by your lawyer or any Notary Public.
- (6) Newspaper clipping (if any) and police report (if death was a result of accident / unnatural death)
- (7) All documents which are in foreign language must be officially translated to English (translated by official Authority / Notary Public / Embassy) before submitting to us.
- (8) Copy of physical NRIC(s) of claimants / beneficial owner
- (9) Proof of relationship between claimant and deceased:

If Claimant is	Documents required (refer to Note B below)
Wife / Husband	Copy of marriage certificate
Children	Copy of birth certificate of claimant
Parents	Copy of birth certificate of deceased
Sibling	Copy of birth certificate of deceased Copy of birth certificate of sibling

Additional documents required for death overseas:

- (10) Doctor's Statement
- (11) Burial cremation documentation
- (12) Letter from Immigration and Checkpoint Authority (ICA)
 - For Singaporeans and Permanent Residents (PR) who died overseas, ICA would issue a letter confirming receipt of deceased's Singapore NRIC, Passport and overseas Death Certificate, and invalidation of deceased's Singapore NRIC / Passport. Please submit a copy of this letter to us.
- (13) All documents that are not issued in Singapore must be authenticated by the Singapore Embassy in the country of death, Singapore Consulate or Notary Public.

Once we received <u>all</u> the above required documents, we will process your claim and inform you of the outcome as soon as possible.

Submission of Claim Documents

Singapore 069046

Please submit all claim documents:

- Through your servicing adviser; OR
- (II) By post to the below address:
 Life Claims Department
 Tokio Marine Life Insurance Singapore Ltd
 20 McCallum Street
 #07-01 Tokio Marine Centre



INDIVIDUAL DEATH CLAIM **CLAIMANT'S STATEMENT**

IMPORTANT NOTES:

- (1) The issue of this claim form is not an admission of liability.
 (2) This claim form is to be completed by the Claimant / Next-of-Kin of Deceased.
 (3) Tokio Marine Life Incurance Signature Ltd.

	deems necessary.	(/IEC)				
	T 1 : DETAILS OF POLICY			41.5		
.1	Policy No.	: (a) _				
		(c) _		(d)		
ΑR	T 2 : DETAILS OF DECEA	SED				
.1	Name	:				
				(as stated in NRIC / Pass	sport)	
.2	NRIC No. / Passport No.	:				
.3	Residence address prior to death					
.4	Occupation prior to dea	th:				
	T 3 : DETAILS OF DEATH					
.1	Date of death	:	(dd/mm/yyyy)	Time of death	:	
			(dd/mm/yyyy)			
	Place of death	:				
.2	Cause of death:					
	T 4: PROOF OF DEATH Was a post-mortem or a If yes, please furnish a				☐ Yes	☐ No
.2	Was any Coroner's Inque If yes , please furnish a	est held?	•		☐ Yes	☐ No
	SE COMPLETE QUESTION		ATH WAS RESULTE	ED FROM AN ACCIDENT		
	T 5 : DETAILS OF ACCIDE	:NT		-		
.1	Date of accident	:	(dd/mm/yyyy)	Time of accident	·	
	Place of accident	:				
.2	Describe in detail how t	he accide	ent happened :			
.3	Please describe the nation	ure and e	xtent of injuries su	ustained :		



Name of Witness		Address
Vas the accident reported to th f yes , please give the name of		☐ Yes ☐ No ported to (please enclose a copy of the police report
E COMPLETE QUESTION 6 IF DE	EATH WAS RESULTED	D FROM AN ILLNESS
6 : DETAILS OF ILLNESS		
e illness as mentioned under Pa Vhen did the deceased first con		
		(dd/mm/yyyy)
When did the deceased first hav	e the symptoms?	(44 (222 (222)
When did the deceased first see	a doctor?	(dd/mm/yyyy)
		(dd/mm/yyyy)
ive names of doctors/ hospital Name of doctor / clinic		ded to the deceased for this illness : Address of doctor / clinic / hospital
Traine or doctor / clime	, 1105p.tat	
		·
	y other illnesses / cc	
	y other illnesses / cc Date first diagnosed	
Did the deceased suffer from an f Yes , please state : Illness / Condition	Date first	onditions?
f Yes , please state :	Date first	onditions?
f Yes , please state :	Date first	onditions?
f Yes , please state :	Date first	onditions?
f Yes , please state :	Date first	onditions?
f Yes , please state :	Date first	onditions?
f Yes , please state :	Date first	onditions?
f Yes , please state :	Date first	onditions?
f Yes , please state :	Date first	onditions?
f Yes , please state :	Date first	onditions?
f Yes , please state :	Date first	onditions?
f Yes , please state :	Date first	onditions?



id the deceased leave a W yes, please enclose a cop re you aware if there is ar rant of Probate / Grant or yes, please provide us th Na That was the deceased's m Single Ma ease state the surviving f Deceased's Father Deceased's Mother Spouse Children	nyone who ha f Letters of A e name of the marital status arried amily membe	s applied for or dministration to is person and hi at point of dea Divorced	th? (please tick) Separ	estate? ip to the decease Relationship	□ No □ No d: idowed
rant of Probate / Grant of yes, please provide us the Name of	narital status amily membe	at point of dea Divorced ors of the decea	th? (please tick) Separ	estate? ip to the decease Relationship	d :
/hat was the deceased's m Single Ma ease state the surviving f Deceased's Father Deceased's Mother	narital status arried amily membe Su YI	at point of dea Divorced strs of the decea urviving (please ES / NO	th? (please tick) Separ	Relationship	
Single Manage Ma	arried amily membe <u>Su</u> YI YI	Divorced or of the decease of the de	☐ Separ	ated 🔲 W	idowed
Single Manage Ma	arried amily membe <u>Su</u> YI YI	Divorced or of the decease of the de	☐ Separ	ated 🔲 W	idowed
Deceased's Father Deceased's Mother Spouse	<u>Sı</u> YI YI	urviving (please ES / NO			
Deceased's Mother Spouse	YI YI	ES / NO	<u>circle)</u>		
Deceased's Mother Spouse	YI				
Spouse		ES / NO			
	YI				
		ES / NO / NA	(circle "NA" onl	y if deceased is si	ngle)
	YI	ES / NO	(======================================	,	5,
ease indicate the number	and name of	children and t	heir ages (if appl	cable)	
Name of children			Age	,	
deceased is single and bo	oth parents ha	ave passed away	,, please indicate	the number of su	rviving siblings and
Name of sibling			Age		
OTHER INSURANCES					
OTHER INSURANCES Tas the deceased insured values, please provide the f			y(ies)?	☐ Yes	□ No
as the deceased insured v			y(ies)? Type of Plan	☐ Yes	☐ No Claim Notified
as the deceased insured ves, please provide the f	ollowing deta	ils:			
as the deceased insured ves, please provide the f	ollowing deta	ils:			Claim Notified
1	deceased is single and boeir ages	deceased is single and both parents ha eir ages	deceased is single and both parents have passed away eir ages	deceased is single and both parents have passed away, please indicate eir ages	deceased is single and both parents have passed away, please indicate the number of su eir ages



PART 9: FATCA & CRS DECLARATION

10.1 U.S. TAX DECLARATION UNDER FOREIGN ACCOUNT TAX COMPLIANCE A	CT (FATCA)
I hereby confirm that:	Please tick accordingly
I am not a U.S. $Person^1$ and I am not acting for / on behalf of a U.S. $Person$ / U.S. $Indicia^1$.	
I am a U.S. Person and I have submitted the completed Form W-9 ² .	
Please specify Tax Payer Identification number (TIN)	
¹ Please refer to our company website for the definition of U.S. Person and U.S.	. Indicia.
² Form W-9 / Form W-8BEN / Form W-8BENE can be obtained from http://www.	.irs.gov.

10.2 Declaration of Common Reporting Standard (CRS). Please provide information on your Tax Residency. (This will usually be where you are liable to pay income taxes.)

Country of Tax Residence	Taxpayer Identification Number (TIN) In Singapore, TIN for Individuals would be your NRIC/FIN	If no TIN available, enter Reason A, B or C	Please state reason(s) if Reason B is selected

If you are a tax resident in more than two countries, please use a separate Individual Tax Residency Self-certification Form. If a Taxpayer Identification Number (TIN) is unavailable, please provide the appropriate reason A, B or C:

Reason A The country where you are liable to pay tax does not issue TINs to its residents.

Reason B You are otherwise unable to obtain a TIN or equivalent number (Please explain why you are unable to

obtain a TIN in the below table if you have selected this reason).

Reason C No TIN is required. (Note: Only select this reason if the authorities of the country of tax residence

entered below do not require a TIN to be disclosed).

For more information on Common Reporting Standard, you can refer to our company website. (http://www.tokiomarine.com/sg/en/about-us/crs.html)

For Entity and/or Controlling Persons, please complete the Entity Tax Residency Self-Certification Form and/or Controlling Person Tax Residency Self-Certification Form (forms can be obtained from the same website). If you have any questions on how to define your tax residency status, please visit the IRAS website or speak to a professional tax adviser as we are not allowed to give tax advice.

Signature of Claimant Date (dd/mm/yyyy)

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(2024.03)



Personal Data Notice

I / We agree and consent that Tokio Marine Life Insurance Singapore Ltd. and Tokio Marine Insurance Singapore Ltd. ("Tokio Marine Insurance Group") may collect, use, process and disclose the personal data in accordance with the terms and conditions as stated in the insurance application form and/or the Tokio Marine Insurance Group's Data Protection Policy available at www.tokiomarine.com which I / we have read, understood and agreed to the same.

Declaration

I / We agree that:-

- (i) all answers given by me / us in this form are, to the best of my / our knowledge and belief, true and complete;
- (ii) Tokio Marine Life Insurance Singapore Ltd ("TMLS") shall not be deemed to provide cover and neither should TMLS be liable to pay any claim, provide any benefit under the Policy/relevant Policy or be required to process any request made to the extent that the provision of such cover, payment of such claim, provision of such benefit or processing of such request would expose TMLS (or its parent company or holding company (in both instances, whether direct or indirect) or the subsidiaries of its parent or holding company) to any sanction, prohibition or restriction under United Nations resolutions or the trade or economic sanctions, laws or regulations of the applicable jurisdiction, Singapore, the European Union, United Kingdom or United States of America;
- (iii) where TMLS becomes aware that I/We, the Life Assured or any person or entity connected with the Policy/relevant Policy (see paragraph (iv) below) is/are subject to any sanction, prohibition or restriction under such resolutions, trade or economic sanctions, laws or regulations mentioned in paragraph (ii), TMLS shall be entitled to block, suspend and/or terminate the Policy/relevant Policy at any time including but not limited to, not making or receiving any payments under the Policy/relevant Policy. The decision of TMLS on the aforementioned is final; and
- (iv) a person or entity connected with the Policy/relevant Policy includes an assignee, a beneficiary, a trustee, an executor, an administrator, a director or direct/indirect shareholder or person having executive authority or natural persons appointed to act on my/our behalf, for my/our beneficial owners or beneficiaries' beneficial owners. As an ongoing obligation, I/We will immediately inform TMLS if there are any changes to the identities, status/constitution/establishment, particulars and identification documents of these persons.

I / We hereby also authorize:

- (a) any medical source, insurance office, or organization to release to or when requested to do so by TMLS, any relevant information concerning the below-named assured, and;
- (b) TMLS to release to any medical source, insurance office, or organization, any relevant information concerning the below-named assured, at any time.

A photocopy of this authorization shall have the same effect as the original.

		Signature of Claimant	
Date	:		<u></u>
Name(s)	:	(dd/mm/yyyy)	
NRIC No(s)	:		
Address(es)	:		
Email Address	:		
Contact No(s)	:	(HP)	
Relationship to	Dec	eased :	
			(2024 03)



INDIVIDUAL DEATH CLAIM DOCTOR'S STATEMENT

1	Nan	ne of deceased	:					
_					(as stated	in NRIC / Passport	t)	
2	NRI	C / Passport No.	:					
3	Date	e of death	:		Time	of death :		
	Dlac	ce of death		(dd/mm/yyyy)				
			·	F 4 T44 F 1 T				
4	(a)	AILS OF CONSULTA Diagnosis	·					
	. ,	_						
	(b)	Date of deceased'	s first cons	suttation with yo	ou:	(dd/n	nm/yyyy)	
	(c)	Please state symp	toms prese	ented and date :	symptoms first	appeared in the	e box provided	below:
		Sympt	oms present	ed at first consul	tation	Date	symptoms first s (dd/mm/yyyy)	tarted
							(dd/IIIII/yyyy)	
	(d)	Date of diagnosis			:	l		
	(-)	- a.c a.a.g.				(dd/n	nm/yyyy)	
	(e)	Diagnosis was first	made by (name of doctor):			
	(f)	Date when diagnos	sis was firs	t made known t	o the patient	:		
	(g)	Date when the dec	ceased first	t became aware	of symptoms	:	(dd/mm/	⁽ уууу)
						ion has ovisted?	(dd/mm/	′уууу)
	(h) (i)	In your opinion, ho	_	-				
	(1)	her family?	acceased s	direred from d	ic ittiicss accor	unig to ms /		
	(j)	Date when treatme	ent first gi	ven to the dece	ased	:	(dd/mm/	⁽ уууу)
						•	(dd/mm/	′уууу)
5		there any predispoits (use of alcohol, r					☐ Yes	☐ No
		es, please provide fu			-		information :	
_		Hospital / Cl	inic Stamp			Signature of At	_	-
D	ate (do	d/mm/yyyy)			_		d Address ication	
						Quatri	icacion	

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	Illness / Injur	ies		Duration of illr	ness / injury
	Cause of death	App	provimate Interval b	etween onset and c	loath
	cause of death	Years	Months	Days	Hours
(a) due to (or as a consequence of)				
(b)	or as a consequence of)				
(c)	or as a consequence of)				
	deceased's regular doctor?		1	☐ Yes	□ No
	provide the name and addre tor / specialist :	ss of his / her u	ısual physician, if		/mm/yyyy)
Address of cl	inic :				
Was the pati	ent being referred to you?			☐ Yes	No
Was the pati If yes, (a) Please		ss of the referra	al doctor :		□ No
Was the pati If yes, (a) Please (b) Please	ent being referred to you? provide the date of referral			(dd	/mm/yyyy)
Was the pati If yes , (a) Please (b) Please	ent being referred to you? provide the date of referral provide the name and addre			(dd	/mm/yyyy)
Was the pati If yes , (a) Please (b) Please	ent being referred to you? provide the date of referral provide the name and addre			(dd	/mm/yyyy)
Was the pati If yes, (a) Please (b) Please	ent being referred to you? provide the date of referral provide the name and addre			(dd	/mm/yyyy)
Was the pati If yes, (a) Please (b) Please Kindly provid	ent being referred to you? provide the date of referral provide the name and addre		further assist us i	(dd	/mm/yyyy)



	DECLARATION OF BENEFI	CIAL OWNERSHIP	
Is there a beneficia	l owner in receiving this payment?	☐ Yes	☐ No
	de the particulars of the beneficial ort (certified by servicing adviser) to		and submit a copy of
Name(s):			
NRIC / Passport No((s):		
Address(es):			
Contact No(s):	(H)	(0)	(HP)
Relationship to Dec	eased :		
Nationality: 🗌 Sin	gaporean 🗌 Singaporean PR 📗 Ot	hers, please specify	
unincorporated.	person who exercises ultimate	errective control over	body corporate of
	Signature of Claimant		
Date :	(dd/mm/yyyy)	<u> </u>	
Name(s) :	(dd/mm/yyyy)		
NRIC No(s) :			
Address(es) :			
Contact No(s):	(HP)		
Relationship to Dec	eased :		



CONSENT FORM FOR MEDICAL REPORT

NAME OF PATIENT	:	
NRIC NO.	:	POLICY NO. :
This consent form	is required for a	n insurance claim.
do so by To	ource, insurance kio Marine Life	office, or organization to release to or when requested to Insurance Singapore Ltd. ("Company"), any relevant ove-named patient, and;
• •		ny medical source, insurance office, or organization, any ng the above-named patient, at any time.
A photocopy of thi	is authorization s	shall have the same effect as the original.
Yours faithfully		
Signature of *Pat	rient / Patient's	Parent / Guardian
Name	:	
Address	:	
NRIC No.:		Relationship to patient:
* If the patient is I guardian	below 21 years o	ld, this form should be signed by the patient's parent /



AUTHORISATION FORM FOR CREDITING TO SINGAPORE BANK ACCOUNT

Policy No				
Type of Payment Claims				
Please select ONE option:				
PayNow registered with Singapore NRIC/FIN				
Please note that PayNow account registered with mobile number is not accepted.				
 You may register for PayNow account using your Singapore NRIC/FIN via "Manage Paynow" in your internet banking or mobile banking application. 				
If the PayNow transaction is unsuccessful, we will send you a cheque to your mailing address.				
 Electronic Fund Transfer to your Singapore Bank Account Please attach a copy of your bank statement/passbook showing your name and bank account no. Vaccept bank statements with balance/transactions masked. Truncated e-statements downloaded from banks' mobile application are also acceptable as long as the document shows the account holder's name and account number on the same page. 				
Name of Singapore Bank				
Account No				
Bank Account Holder's Name				

Declaration & Authorisation

I/We Hereby Authorise Tokio Marine Life Insurance Singapore Ltd to Credit The Amounts Due To Me/Us To The Above Requested Paynow/Bank Account, Where Applicable. Amounts so credited would constitute valid discharge of above payment due to me/us.

I/We understand and agree that:

- a) Where I/we are eligible to receive payments from Tokio Marine Life Singapore Ltd ("TMLS") for policy proceeds ("Payment") as determined by TMLS, the Payment will either be credited to my/our bank account linked to my/our Singapore NRIC/FIN, which I/we have registered with a bank for PayNow or bank transfer (depending on option chosen above). For avoidance of doubt, Payment is not applicable to PayNow linked to your mobile or company UEN.
- b) By completing this form, I/we declare it is my/our responsibility to ensure that all information submitted herein is correct and complete to the best of my/our knowledge. TMLS is not obliged to ensure that all information provided by me/us herein is accurate or that it remains true and accurate at the time of processing the Payment.
- c) PayNow or the bank transfer service is not operated by TMLS and my/our access to and use of PayNow or for a bank transfer is subject to the availability of PayNow and their services and that of my/our bank for the bank transfer. TMLS does not warrant my/our use of PayNow or for a bank transfer and the use is subject to the relevant terms and conditions of PayNow and/or my/our bank.
- d) I/we shall indemnify TMLS against all costs, damages and/or losses arising from or in connection with any breach by me/us of these terms or the terms and conditions imposed by my/our bank in relation to a bank transfer, or PayNow, or their service provider, my/our bank.

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- e) TMLS shall bear no liability to me/us or any other party in the event the Payment is not made into my/our bank account otherwise, or the Payment being late, unsuccessful, or incomplete, or the suspension, termination, or discontinuance of PayNow or their services.
- f) TMLS has the sole discretion to make Payment using any other method as it deems fit and TMLS shall be entitled to terminate or suspend the Payment of your policy proceeds to me/us, and/or to add to, delete, or change the terms herein at any time without notice, without liability to me/us.
- g) TMLS shall not be deemed to provide cover and neither should TMLS be liable to pay any claim, provide any benefit under the Policy/relevant Policy or be required to process any request made to the extent that the provision of such cover, payment of such claim, provision of such benefit or processing of such request would expose TMLS (or its parent company or holding company (in both instances, whether direct or indirect) or the subsidiaries of its parent or holding company) to any sanction, prohibition or restriction under United Nations resolutions or the trade or economic sanctions, laws or regulations of the applicable jurisdiction, Singapore, the European Union, United Kingdom or United States of America.
- h) Where TMLS becomes aware that I/We, the Life Assured or any person or entity connected with the Policy/relevant Policy (see paragraph below) is/are subject to any sanction, prohibition or restriction under such resolutions, trade or economic sanctions, laws or regulations mentioned in the paragraph above, TMLS shall be entitled to block, suspend and/or terminate the Policy/relevant Policy at any time including but not limited to, not making or receiving any payments under the Policy/relevant Policy. The decision of TMLS on the aforementioned is final.
- i) A person or entity connected with the Policy/relevant Policy includes an assignee, a beneficiary, a trustee, an executor, an administrator, a director or direct/indirect shareholder or person having executive authority or natural persons appointed to act on my/our behalf, for my/our beneficial owners or beneficiaries' beneficial owners. As an ongoing obligation, I/We will immediately inform TMLS if there are any changes to the identities, status/ constitution/ establishment, particulars, and identification documents of these persons.
- j) A person who is not a party to this agreement shall have no right under the Contracts (Rights of Third Parties) Act 2001 to enforce any of these terms.
- k) These terms shall be governed by the laws of Singapore and the exclusive jurisdiction of the Courts of Singapore.

Personal Data Notice

I / We agree and consent that Tokio Marine Life Insurance Singapore Ltd. may collect, use, process and disclose the personal data in accordance with the terms and conditions as stated in the insurance application form and/or the Tokio Marine Insurance Group's Data Protection Policy available www.tokiomarine.com which I / we have read, understood and agreed to the same.

	Signature of Claimant		Date
Name:		NRIC No:	
Email:		Mobile No:	

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