Inspiring Confidence.
Accelerating Progress.

TOKIO MARINE
INSURANCE GROUP

Policy No.

INCOME AND WEALTH DECLARATION FORM (PAYER)
BORANG PERISYTIHARAN PENDAPATAN DAN HARTA BENDA (PEMBAYAR)

PART 1: PARTICULARS / *BAHAGIAN 1: BUTIRAN*	
Full Name of Payer as per NRIC/Passport *Nama Penuh Pembayar seperti dalam NRIC/Pasport*	
NRIC/Passport No. of Payer *No. NRIC/Pasport Pembayar*	

PART 2: PAYER'S DECLARATION / *BAHAGIAN 2: PERISYTIHARAN PEMBAYAR*

Please answer ALL the questions below: / *Sila jawab SEMUA soalan di bawah:*

1. **How did you accumulate your wealth (i.e. your total assets)?** / *Bagaimana anda mengumpul kekayaan anda (iaitu, jumlah aset anda)?*

   ☐ **Employment related income (e.g. salary, commission, bonus, EPF, pension)** / *Pendapatan berkaitan pekerjaan (contohnya, gaji, komisen, bonus, EPF, pencen)*
   ☐ **Business income (e.g. profits)** / *Pendapatan perniagaan (contohnya, keuntungan)*
   ☐ **Investment Income (e.g. shares, bonds, unit trust, rental income)** / *Pendapatan pelaburan (contohnya, saham, bon, amanah unit, pendapatan sewa)*
   ☐ **Savings or deposit** / *Simpanan atau deposit*
   ☐ **Policy claims, maturity or surrender** / *Tuntutan polisi, matang atau penyerahan*
   ☐ **Others (e.g. inheritance, gift, allowance, loan etc.), please specify** / *Lain-lain (contohnya, warisan, hadiah, elaun, pinjaman dan lain-lain), sila nyatakan:*

   _____

2. **What is the source of funds used to pay the premium?** / *Apakah sumber dana yang digunakan untuk membayar premium?*

   ☐ **Savings / Business income** / *Simpanan / Pendapatan perniagaan*
   ☐ **Sales of assets / rental income / sales of investments (e.g. shares, bonds, unit trusts etc.)** / *Penjualan aset / pendapatan sewa / penjualan pelaburan (contohnya, saham, bon, amanah unit, dan lain-lain)*
   ☐ **Benefit from insurance policy (e.g. Policy claims, maturity or surrender)** / *Manfaat daripada polisi insurans (contohnya, tuntutan polisi, matang atau penyerahan)*
   ☐ **Personal savings / fixed deposit** / *Simpanan peribadi / deposit tetap*
   ☐ **Others (e.g. inheritance, gift, allowance, loan etc.), please specify** / *Lain-lain (contohnya, warisan, hadiah, elaun, pinjaman dan lain-lain), sila nyatakan:*

   _____

3. **What was your income during the last tax year?** / *Berapakah pendapatan bercukai anda pada tahun lepas?*

a.	**From salary** / *Dari pendapatan*	**RM**	
b.	**From bonus** / *Dari bonus*	**RM**	
c.	**From dividends** / *Dari dividen*	**RM**	
d.	**From share of profit** / *Dari keuntungan saham*	**RM**	
e.	**From other sources** / *Dari sumber - sumber yang lain*	**RM**	

RECEIVED DATE

RECEIVED DATE

For Office Use: / *Untuk Kegunaan Pejabat:*

Tokio Marine Life Insurance Malaysia Bhd.
[199801001430 (457556-X)]
Ground Floor, Menara Tokio Marine Life,
189, Jalan Tun Razak, 50400 Kuala Lumpur.
General Line : (603) 2059 6188
Fax : (603) 2162 8068
Customer Care Hotline : (603) 2603 3999
Website : tokiomarine.com

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PART 2: PAYER'S DECLARATION (CONTINUE) / *BAHAGIAN 2: PERISYTIHARAN PEMBAYAR (SAMBUNGAN)*

4.	**What is your net worth? (i.e. assets less liabilities)** *Berapakah nilai bersih yang dipunyai oleh anda? (spt. aset tolak liabiliti)*	**RM**	

5. Please give the essential net worth of the estate. / *Sila nyatakan nilai bersih aset anda.*

Assets / *Aset*		
Property / *Hartanah*	**RM**	
Investment / *Pelaburan*	**RM**	
Unquoted Equities / *Equiti tanpa kuota*	**RM**	
Others (please specify) / *Lain - lain (sila nyatakan)*	**RM**	
Total / *Jumlah*	**RM**	

Liabilities / *Liabiliti*		
Mortgage / *Pajakan*	**RM**	
Loan / *Pinjaman*	**RM**	
Others (please specify) / *Lain - lain (sila nyatakan)*	**RM**	
Total / *Jumlah*	**RM**	

6. Job details.
Butiran pekerjaan.

a.	**Nature of Employment (self-employed, freelance, salaried worker etc)** / *Jenis Pekerjaan (bekerja sendiri, bebas, pekerja bergaji, dll.)*: _____
b.	**Occupation** / *Pekerjaan:* _____
c.	**Name of Employer/Business** / *Nama Majikan/Perniagaan:* _____
d.	**Nature of Business/Industry** / *Bidang Perniagaan/Industri:* _____
e.	**Exact nature of work/duties** / *Sifat pekerjaan/tugas*: _____

7. Financial solvency (please advise whether you have ever been adjudicated a bankrupt or there are any pending bankruptcy proceedings against you or any of your business. If yes, to furnish details).
Kemampubayaran kewangan (sila beritahu sama ada anda pernah diisytiharkan bankrap atau terdapat mana-mana prosiding kebankrapan yang belum selesai yang dikenakan ke atas anda atau perniagaan anda. Jika ya, sila berikan maklumat lanjut).

_____

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8. Please provide any additional information that you feel is important.
Sila berikan maklumat tambahan yang anda rasa penting.

_____

Please complete the followings if you are the owner or part owner of a business
Sila lengkapkan yang berikut jika anda adalah pemilik atau pemilik sebahagian sebuah perniagaan

9.

a.	**Name and address of business** / *Nama dan alamat perniagaan:*		
b.	**Nature of business** / *Jenis perniagaan:*		
c.	**When the business was established** / *Bilakah perniagaan dimulakan/didaftarkan:*		
d.	**Authorized capital** / *Modal dibenarkan:*		
e.	**Paid Up capital** / *Modal berbayar:*		
f.	**Percentage of ownership** / *Peratus perkongsian:*		
g.	**Number of employees** / *Jumlah pekerja:*		
h.	**Total Assets** / *Jumlah Aset:*	**RM**	
	Total Liabilities / *Jumlah Liabiliti:*	**RM**	

10. Details of any other business interest (refer Questions 9 for details)
Butiran kepentingan perniagaan lain (rujuk soalan 9 untuk butiran)

_____

_____

11. Other details possibly relevant to the application.
Butiran lain yang mungkin berkaitan dengan permohonan.

_____

_____

_____

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PART 3: DECLARATION BY PAYER AND WITNESS / *BAHAGIAN 3: PERISYTIHARAN OLEH PEMBAYAR DAN SAKSI*

I, the undersigned, hereby declare that the answers I have given are, to the best of my knowledge, true and that I have not withheld any material information. I agree that this form will constitute part of my application and that failure to disclose any material facts known to me may invalidate the application.
Saya, yang bertandatangan di bawah, dengan ini mengesahkan mengaku bahawa jawapan yang telah saya berikan adalah, sepanjang pengetahuan saya, benar dan saya tidak menyembunyikan sebarang maklumat penting. Saya bersetuju bahawa borang ini akan menjadi sebahagian dari permohonan saya dan kegagalan untuk mendedahkan sebarang maklumat penting yang saya ketahui berkemungkinan membatalkan permohonan tersebut.

I understand and agree that the information I supply will be collected, used and processed by Tokio Marine Life Insurance Malaysia Bhd. ("TMLM"), its agents and its authorized parties (within or outside of Malaysia) for the purposes of processing this application and to facilitate TMLM's function as an insurance company. I have a right to obtain access to and to request correction of my personal information held by TMLM by contacting TMLM's Customer Service Representatives.
Saya memahami dan bersetuju bahawa maklumat yang saya berikan akan dikumpulkan, digunakan dan diproses oleh Tokio Marine Life Insurance Malaysia Bhd. ("TMLM"), agennya dan pihak-pihak yang diberi kuasa (di dalam atau di luar Malaysia) untuk tujuan memproses permohonan ini dan memudahkan fungsi TMLM sebagai syarikat insurans. Saya faham bahawa saya mempunyai hak untuk mendapatkan akses kepada dan meminta pembetulan maklumat peribadi saya yang dipegang oleh TMLM dengan menghubungi Wakil Perkhidmatan Pelanggan TMLM.

I understand that I can visit TMLM's Corporate Website (https://www.tokiomarine.com/my/en/life/about-us/corporate-policies/privacy-policy.html) for a full copy of TMLM's Privacy and Data Protection Policy.
Saya memahami bahawa saya boleh melayari Laman Web Korporat TMLM (https://www.tokiomarine.com/my/en/life/about-us/corporate-policies/privacy-policy.html) untuk mendapatkan salinan penuh Polisi Privasi dan Perlindungan Data TMLM.

Signed on / *Ditandatangani pada* _____ (Date) / *(Tarikh)*

_____
Signature of Payer / *Tandatangan Pembayar*
Name / *Nama* :
ID No. / *No. ID* :

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